

Decision in Principle (Residential)

Introducer Co: _____

Introducer name: _____ Contact no: _____

Part 1 – Loan details

Residential Status: Owner/Mortgaged Owner/Not mortgaged Tenant

Application Type: Single Joint

Amount and currency required: _____

Repayment term: _____ yrs Capital repayment Interest only

Purpose of Loan: Purchase Remortgage Improvement BTL Off plan Other: _____

Part 2 – Details of property to be purchased/remortgaged

Country: _____

Address: _____

Property description:

Purchase Price/Valuation: _____

Deposit (Your contribution): _____

Source of deposit: _____

Is there an additional cost for home improvements to be done? Yes No

If 'Yes', how much? _____

Is property to be constructed? Yes No

If 'Yes', please give completion date and schedule of when funds are required:

(Please continue on a separate sheet if necessary)

Name and Address of Developer:

Use of property: Main residence Holiday Home Retirement Rental

Have you appointed a solicitor or taken legal advice? Yes (state their name and address below) No

Have you taken currency advice? Yes No

Is the property to be held in your personal name? Yes No (state which name below)

Rental amount from BTL income (if applicable): _____ per annum

Have you or your introducer approached your current provider: Yes No

IMPORTANT: If you or your introducer has approached other lenders please list them below:

1. _____
2. _____
3. _____

(Please list any other relevant information on the continuation sheets below to support this enquiry)

Part 3 – Details of main residence

Address: _____ Postcode: _____

Time at this address: _____ yrs _____ mnths

Previous Addresses: (please ensure last 3 years has been covered)

Address: _____ Postcode: _____

Address: _____ Postcode: _____

Monthly mortgage/rent payment: _____ Purchase date: _____

Mortgage company: _____ Purchase price: _____

Mortgage balance: _____ Est. value: _____

No. of missed mortgage/rent payments:

1) in last 3 months: _____ 2) in last 12 months: _____ Total: £ _____

Part 4a – First applicant details

Title: _____

Gender: M F

Forename: _____

Home tel: _____

Middle: _____

Mobile tel: _____

Surname: _____

Work tel: _____ ext. _____

Marital status: _____

Email: _____

Employment status:

FT Employed PT Employed Self Employed House person Retired Contractor Other

Occupation: _____

Employer name: _____

Employer address: _____

Postcode: _____ Time with employer: _____ yrs _____ mnths

Gross monthly salary: £ _____

Other monthly income: £ _____ Is this guaranteed? Yes No

Total £ _____

If you are self employed / company director

Type of business: PLC Ltd. Co. LLP Sole trader

Are you a shareholder: Yes No If 'Yes', what % do you own: _____ %

Net profit before taxation:

Year ended: _____ Amount: £ _____

Year ended: _____ Amount: £ _____

Year ended: _____ Amount: £ _____

Permissions:

Contact permitted? Y/N Best time to call: AM/PM/Eve Credit Search Authorised? Y/N

Part 4b – Second applicant details

Title: _____

Gender: M F

Forename: _____

Home tel: _____

Middle: _____

Mobile tel: _____

Surname: _____

Work tel: _____ ext. _____

Marital status: _____

Email: _____

Employment status:

FT Employed PT Employed Self Employed House person Retired Contractor Other

Occupation: _____

Employer name: _____

Employer address: _____

Postcode: _____ Time with employer: _____ yrs _____ mnths

Gross monthly salary: £ _____

Other monthly income: £ _____ Is this guaranteed? Yes No

Total £ _____

If you are self employed / company director

Type of business: PLC Ltd. Co. LLP Sole trader

Are you a shareholder: Yes No If 'Yes', what % do you own: _____ %

Net profit before taxation:

Year ended: _____ Amount: £ _____

Year ended: _____ Amount: £ _____

Year ended: _____ Amount: £ _____

Permissions:

Contact permitted? Y/N Best time to call: AM/PM/Eve Credit Search Authorised? Y/N

Part 5 - Credit commitments:

Type of credit	Credit provider	Balance	Monthly payment	Plan to settle?
<i>E.g Credit Card</i>	<i>Barclaycard</i>	£ 5,500	£ 165	<input checked="" type="checkbox"/> Y <input type="checkbox"/> N
_____	_____	£ _____	£ _____	Y/N
_____	_____	£ _____	£ _____	Y/N
_____	_____	£ _____	£ _____	Y/N
_____	_____	£ _____	£ _____	Y/N
_____	_____	£ _____	£ _____	Y/N
_____	_____	£ _____	£ _____	Y/N
_____	_____	£ _____	£ _____	Y/N
_____	_____	£ _____	£ _____	Y/N
	Total	£ _____	£ _____	

Part 6 - Assets & Liabilities

Continuation sheet...

END.