

## BORROWING REQUIREMENTS – Development funding

Total \_\_\_\_\_ Term \_\_\_\_\_

Purpose \_\_\_\_\_

Stage payments required? Yes/No

If yes, please state amount of 1st advance \_\_\_\_\_

Is this a New Build?

Is this a Refurbishment?

Who is managing the project? Builder/Contractor Borrower/Architect

Will the property have: NHBC Certificate/Zurich/Architects Certificate N/A

Insurance Company \_\_\_\_\_

### STAGE PAYMENTS REQUIRED:

Advance Amount Stage reached (e.g. DPC, Wallplate etc) Please advise estimated timescale, in months to reach this stage from date loan completed

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_

4 \_\_\_\_\_

5 \_\_\_\_\_

6 \_\_\_\_\_

Total \_\_\_\_\_

### EXAMPLE:

Advance Amount Stage reached (e.g. DPC, Wallplate etc) Please advise estimated timescale, in months to reach this stage from date loan completed

1 60,000 Plot Purchase -

2 15,000 DPC 1 month

3 25,000 Wall Plate 3 months

4 35,000 Roofed in 4 months

5 20,000 First Fix 5 months

6 25,000 Complete 7 months

**Total 180,000**

**PROFESSIONAL CONTACTS**

**SOLICITORS**

Name of Firm \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Person Acting \_\_\_\_\_ DX \_\_\_\_\_

Tel \_\_\_\_\_ Fax \_\_\_\_\_

**CERTIFICATION**

Architect or NHBC details

Name \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Tel \_\_\_\_\_ Fax \_\_\_\_\_ Person Acting \_\_\_\_\_

**CONTRACTOR**

Main Builder/Contractor

Name \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Tel \_\_\_\_\_ Fax \_\_\_\_\_

**TIMBER FRAME COMPANY**

Timber Frame Company (where applicable)

Address \_\_\_\_\_  
\_\_\_\_\_

Tel \_\_\_\_\_ Fax \_\_\_\_\_

Contact name \_\_\_\_\_

**PLANNING DETAILS**

Council \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Telephone Number \_\_\_\_\_ Contact Name \_\_\_\_\_

Planning Application Number \_\_\_\_\_  
\_\_\_\_\_

**SECURITY FOR ADVANCE  
SECURITY OFFERED**

Address \_\_\_\_\_

Post Code \_\_\_\_\_

Original Purchase Price £ \_\_\_\_\_ Date of Purchase \_\_\_\_\_

Present Value £ \_\_\_\_\_

First Mortgage Lender \_\_\_\_\_ Amount owing £ \_\_\_\_\_

Second Mortgage Lender \_\_\_\_\_ Amount owing £ \_\_\_\_\_

Details of Further Charges/Secured Bank Loan etc.  
\_\_\_\_\_

Amount owing £ \_\_\_\_\_

Age of Property \_\_\_\_\_ Freehold Leasehold Unexpired term of years \_\_\_\_\_ Ground  
Rent £ \_\_\_\_\_

House Bungalow Land Shop Flat Detached Semi-Detached Terraced

Description of Property  
\_\_\_\_\_

Does the property have agricultural restrictions? Yes No If Yes give details  
\_\_\_\_\_

Do you intend to let the property? Yes No If Yes give details \_\_\_\_\_

Will the property be used for business purposes? Yes No If Yes give details  
\_\_\_\_\_

Is the property situated above commercial premises? Yes No If Yes give details  
\_\_\_\_\_

Is the property built of brick with a tile roof? Yes No If No give details  
\_\_\_\_\_

**ADDITIONAL SECURITY OFFERED**

Address \_\_\_\_\_

Post Code \_\_\_\_\_

Original Purchase Price £ \_\_\_\_\_ Date of Purchase \_\_\_\_\_

Present Value £ \_\_\_\_\_

First Mortgage Lender \_\_\_\_\_ Amount owing £ \_\_\_\_\_

Second Mortgage Lender \_\_\_\_\_ Amount owing £ \_\_\_\_\_

Details of Further Charges/Secured Bank Loan etc.  
\_\_\_\_\_

Amount owing £ \_\_\_\_\_

Age of Property \_\_\_\_\_ Freehold Leasehold Unexpired term of years \_\_\_\_\_

Ground Rent £ \_\_\_\_\_

House/Bungalow /Land/Shop/Flat/Detached/Semi-Detached/Terraced

Description of Property  
\_\_\_\_\_

Does the property have agricultural restrictions? Yes No If Yes give details  
\_\_\_\_\_

Do you intend to let the property? Yes No If Yes give details \_\_\_\_\_

Will the property be used for business purposes? Yes No If Yes give details  
\_\_\_\_\_

Is the property situated above commercial premises? Yes No If Yes give details  
\_\_\_\_\_

Is the property built of brick with a tile roof? Yes No If No give details  
\_\_\_\_\_

**I/We the Borrower(s) hereby declare that neither I/We nor any of my/our immediate relatives shall occupy the security property and neither do I/We intend to do so during the term of the Loan Agreement.**

Signature of Applicant 1 \_\_\_\_\_

Applicant 2 \_\_\_\_\_

Date \_\_\_\_\_

**APPLICANTS PERSONAL INFORMATION**

**Applicant 1 Applicant 2**

Title (Mr/Mrs/Miss) \_\_\_\_\_

Surname \_\_\_\_\_

First Name(s) \_\_\_\_\_

DOB \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Post Code \_\_\_\_\_

Owner or Tenant \_\_\_\_\_

Telephone: Day \_\_\_\_\_

Evening \_\_\_\_\_

Email Address \_\_\_\_\_

Previous Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Married/Single/Divorced \_\_\_\_\_

Employed \_ or Self-Employed \_ Employed \_ or Self-Employed \_

Time in Employment \_\_\_\_\_

Occupation \_\_\_\_\_

Name & Address of Employer \_\_\_\_\_

\_\_\_\_\_

Declared Annual Income £ \_\_\_\_\_

Signature of Applicant 1 \_\_\_\_\_

Signature of Applicant 2 \_\_\_\_\_

Have either Applicant ever been:

1. Bankrupt YES \_ NO \_

2. Entered into an IVA YES \_ NO \_

Has there been any:

3. Mortgage arrears in last twelve months YES \_ NO \_

4. CCJ's made against either Applicant YES \_ NO \_

Name & Address of Bank \_\_\_\_\_

Account Number \_\_\_\_\_ Sort Code \_\_\_\_\_

Account Name \_\_\_\_\_

I/We, the undersigned declare that the information given in this application is true and complete in every aspect to the best of my/our belief and I/we understand that it may form the basis of any contract between me/us and the Company making the Advance. I/we undertake to notify the Company immediately of any changes that occur prior to any advance being made. I/we authorise the Company and/or its agents to make any enquiries they deem necessary for confirmation of my/our statements and particulars.

**YOUR HOME (OR ANY OTHER SECURITY OFFERED) IS AT RISK IF YOU DO NOT KEEP UP REPAYMENTS ON A MORTGAGE OR OTHER LOAN SECURED ON IT.**

Signature of Applicant 1 \_\_\_\_\_

Applicant 2 \_\_\_\_\_

Date \_\_\_\_\_

**FOR LIMITED COMPANIES**

Name of Company \_\_\_\_\_

Address of Business \_\_\_\_\_  
\_\_\_\_\_

Post Code \_\_\_\_\_

Name of Contact \_\_\_\_\_ Position \_\_\_\_\_

Telephone \_\_\_\_\_

Address of Registered Office \_\_\_\_\_  
\_\_\_\_\_

Post Code \_\_\_\_\_

Name of Business \_\_\_\_\_

Incorporated in England No \_\_\_\_\_

Date of Incorporation \_\_\_\_\_ Nominal Capital £ \_\_\_\_\_

Issued Capital £ \_\_\_\_\_

**DETAILS OF ALL DIRECTORS AND SHAREHOLDERS**

\* The Joint and Several Personal Guarantees of all Directors will be required

Name & Address of Bankers to Company \_\_\_\_\_

Account Number \_\_\_\_\_ Sort Code \_\_\_\_\_

Account Name \_\_\_\_\_

Name and Address of Solicitor to Company \_\_\_\_\_

Person Acting \_\_\_\_\_ DX \_\_\_\_\_ Tel \_\_\_\_\_

Fax \_\_\_\_\_

Particulars of any current Mortgages, Debentures or Bank Loans \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Has the company been subject to a winding up petition YES \_ NO \_

Have any Court Orders been made against your Company YES \_ NO \_  
\_\_\_\_\_  
\_\_\_\_\_

